

Monthly Market Commentary

The economy has been improving on several fronts. Labor started to move in the right direction with a better than expected 227,000 jobs added in January. The indexes have posted its second quarter of consecutive sales and earnings growth. There is still some uncertainty about how new policy will impact various businesses in terms of trade, tax, regulation, and future budget allocations. A long-awaited secular shift towards sustainable growth may be in the cards after a long period of slow growth; however, the path to which may be a little rocky at times. We will keep close watch of new developments and navigate accordingly.